

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **November 18, 2015**

MYR GROUP INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-08325
(Commission
File Number)

36-3158643
(I.R.S. Employer
Identification No.)

1701 Golf Road, Suite 3-1012
Rolling Meadows, IL
(Address of principal executive offices)

60008
(ZIP Code)

Registrant's telephone number, including area code: **(847) 290-1891**

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On November 18, 2015, MYR Group Inc. (“MYR”) posted presentation materials on the investor relations section of MYR’s website at <http://investor.myrgroup.com/events.cfm>. Members of MYR’s management may use all or portions of these materials from time to time during the quarter ending December 31, 2015 in meetings with or when making presentations to the investment community, current or potential stakeholders and others. The presentation materials are furnished herewith as Exhibit 99.1.

The information contained in the presentation materials is summary information that should be considered in the context of MYR’s filings with the Securities and Exchange Commission and other public announcements that MYR may make by press release or otherwise from time to time.

This information is not deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) The following exhibit is being furnished with this Current Report on Form 8-K.

99.1 MYR Group Inc. Investor Presentation 2015 Third Quarter dated November 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MYR GROUP INC.

Dated: November 18, 2015

By: /s/ BETTY R. JOHNSON

Name: Betty R. Johnson
Title: Senior Vice President, Chief Financial
Officer and Treasurer

EXHIBIT INDEX

Exhibit No.	Description
99.1	MYR Group Inc. Investor Presentation 2015 Third Quarter dated November 2015.

INVESTOR PRESENTATION



Third Quarter
Nasdaq: MYRG

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15



SAFE HARBOR STATEMENT

Various statements in this presentation, and any oral statements regarding the subject matter of this presentation, are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, and Section 21E of the Securities Exchange Act of 1934. Forward-looking statements include those that express a belief, expectation or intention, as well as those that are not statements of historical fact, and may include projections and estimates concerning the timing and success of specific projects and our future revenue, income, backlog, liquidity, capital spending and investments. The forward-looking statements in this presentation are generally accompanied by words such as “estimate,” “project,” “predict,” “believe,” “expect,” “intend,” “anticipate,” “potential,” “possible,” “plan,” “goal,” “objective,” “outlook,” “see,” “may,” “should,” “could,” “appears” or other words that convey the uncertainty of future events or outcomes. The forward-looking statements speak only as of their date and are based on our current expectations and assumptions about future events, including with respect to expected growth, results of operations, performance, business prospects and opportunities and effective tax rates. These statements do not guarantee future performance and actual results may differ materially from these statements. We disclaim any obligation to update these statements, unless required by securities laws, and we caution you not to rely on them unduly. While our management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory and other risks, contingencies and uncertainties, most of which are difficult to predict and many of which are beyond our control. These and other important factors, including those discussed under the caption “Forward-Looking Statements” and in Item 1A “Risk Factors” in our Annual Report on Form 10-K for the fiscal year ended December 31, 2014, and in any risk factors or cautionary statements contained in our other filings with the Securities and Exchange Commission, may cause our actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements.

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Company Overview

Market Overview

Strategy

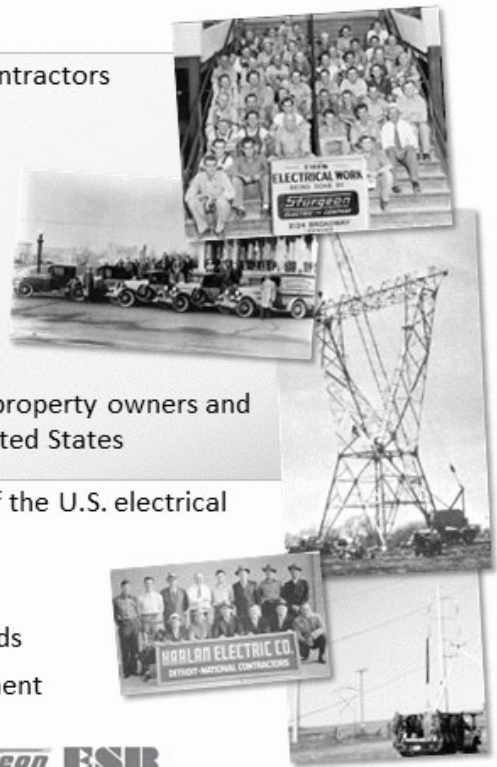
Financial Performance

Investment Outlook

Appendix

ABOUT MYR GROUP

- MYR Group is a holding company of specialty electrical contractors
 - Subsidiaries date back to 1891
 - Numerous offices across North America
- Transmission and Distribution (T&D) customers include:
 - Investor Owned Utilities
 - Cooperatives
 - Municipalities
 - Independent Transmission Companies
- Commercial and Industrial (C&I) services are provided to property owners and general contractors in the Western and North-Eastern United States
- Services include turnkey construction and maintenance of the U.S. electrical infrastructure
- Nationwide network of approximately 4,000 employees
- Safety performance consistently exceeds industry standards
- Large modern fleet including extensive specialized equipment



INVESTMENT HIGHLIGHTS



Strong market position

- Transmission and Distribution (T&D) - national
- Commercial and Industrial (C&I) - regional



Highly skilled national workforce



Regulatory environment supports growth



Favorable industry dynamics providing opportunities for stable and profitable long-term growth



Significant, major transmission project opportunities



Consistently strong financial performance and disciplined management has provided for a robust balance sheet

NORTH-AMERICAN SERVICE OFFERINGS

T&D Transmission & Distribution

- Transmission up to 765kV
- Overhead Distribution
- Underground Distribution
- Foundations & Caissons
- Directional Boring
- Substation & Collector Systems
- EPC Services
- PCS / Cellular Towers
- Emergency Storm Response
- Fiber Optics



C&I Commercial & Industrial

- Educational / Medical Centers
- Airports / Airfield Lighting
- Data Centers
- Bridge, Roadway, Tunnel Lighting
- Government & Office Buildings
- Building Automation & Controls
- Telecommunications
- Transportation / Traffic Signalization
- Voice, Data & Video Systems
- Industrial Facilities
- Water & Wastewater Treatment Plants
- Renovations and Major Additions
- Technical Services

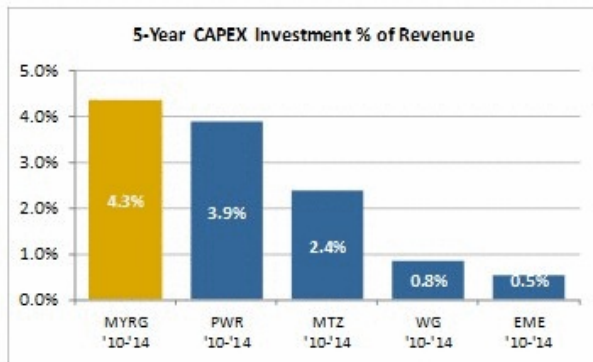
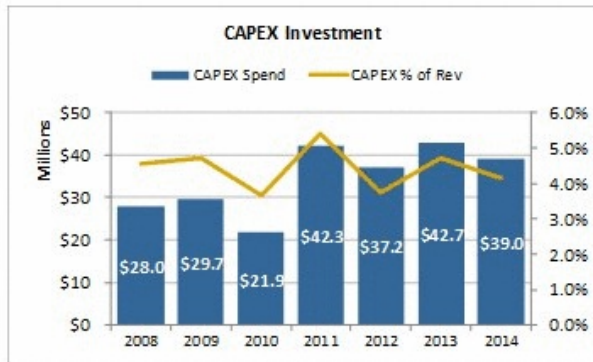
NORTH-AMERICAN COVERAGE

Office Locations

Fleet Locations



INVESTMENT IN CAPEX SUPPORTED GROWTH INITIATIVES



Successful execution of strategy

- Invested in specialty equipment in 2011 - 2014 to support growth initiatives
- Grew top-line revenue organically through expansion of T&D capacity

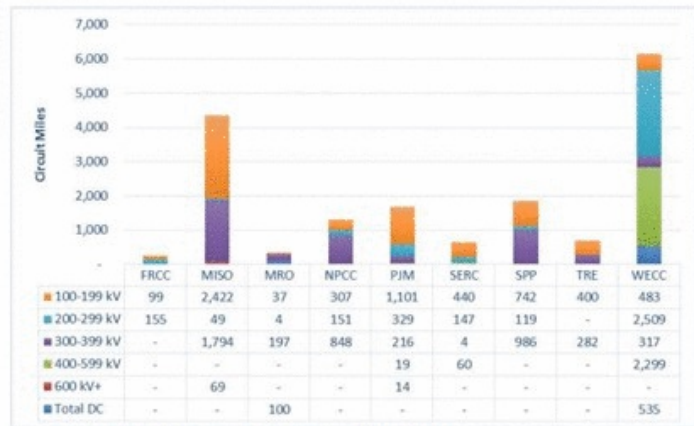
Source: S&P Capital IQ

T&D MARKET CONDITIONS REMAIN FAVORABLE



“Planned [...] refers to projects where:
 (a) Permits have been approved
 (b) A design is complete, or
 (c) The project is necessary to meet a regulatory requirement”

Miles of Planned Transmission Line
 Expected to be completed by 2019



Source: U.S. Department of Energy | August 2015 Transmission Data Review

Figure 2-5. Planned lines expected to be completed by 2019

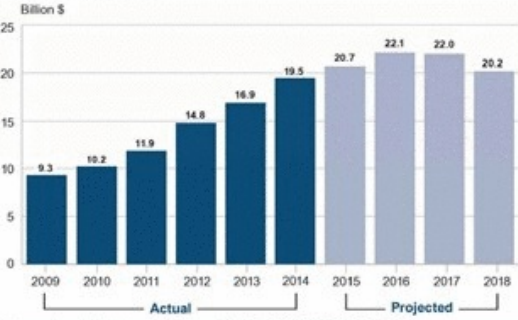
T&D MARKET CONDITIONS REMAIN FAVORABLE

Transmission spending by electrical utilities driven by

- System Reliability
- Aging Electric Grid
- Connecting Renewables
- Plant Retirements

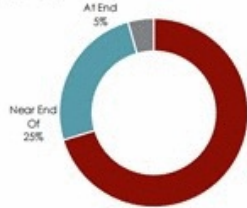
“The nation’s investor-owned electric companies have invested a **record \$19.5 billion** in electric transmission infrastructure in 2014. EEI members are **projected to spend a total of \$85 billion** over the forecast period.”

Historical and Projected Transmission Investment (Nominal Dollars)



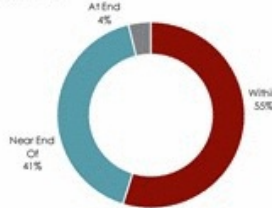
Source: EEI Actual and Planned Transmission Investments By Investor-Owned Utilities (2009-2018) Oct. 2015

Current Infrastructure Age Relative to Useful Life
Transmission Infrastructure (as a % of total)



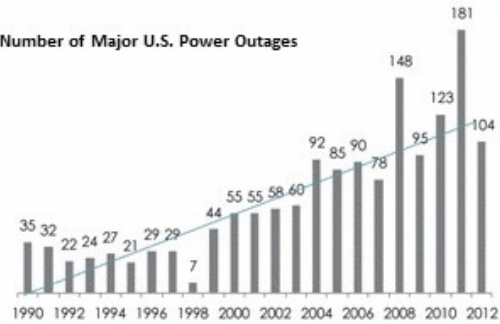
Source: EEI

Distribution Infrastructure (as a % of total)



Source: Harris Williams & Co. Transmission & Distribution Infrastructure | Summer 2014

Number of Major U.S. Power Outages



Source: DOE.

C&I MARKET IS GROWING...

C&I's Strong \$129.5MM Backlog is Driven by:

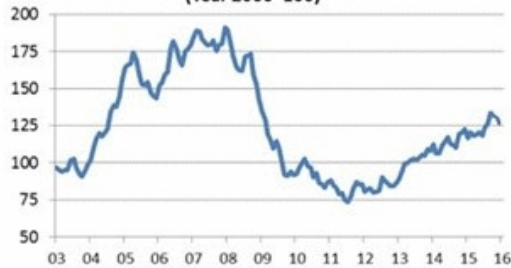


Associated General Contractors of America:

"Private nonresidential spending fell .7% for the month but increased 15% over 12 months. Public construction spending increased .7% for the month and 9.4% over 12 months."



Dodge Momentum Index
(Year 2000=100)



Dodge Momentum Index – by McGraw-Hill Construction

- 12 month leading indicator of construction spending for nonresidential building
- 91% correlation between construction planning reports and the US Commerce Department's Put in Place spending over the past 10 years

"**Dodge Momentum Index** - The Dodge Momentum Index fell to 125.2 (2000=100) in October, down 4.8% from its September reading of 131.5 according to Dodge Data & Analytics. The institutional building sector so far in 2015 has trended upward, but with some volatility on a month-to-month basis. Compared to the same month a year ago, the Momentum Index in October was still up 4.8%, with increases for both the commercial and institutional sectors, up 6.3% and 2.6% respectively."

Source: McGraw Hill Construction Press Release November 6, 2015

FUTURE GROWTH OPPORTUNITIES

Organic Growth

- Invest in additional fleet and labor resources to expand capacity
- Leverage extensive bid knowledge and long-term customer relationships to secure future contracts with new and existing customers

Strategic Acquisitions

- Exercise discipline when assessing target companies

Geographic Expansion

- Strategic expansion of MYR Group's geographic footprint into favorable markets

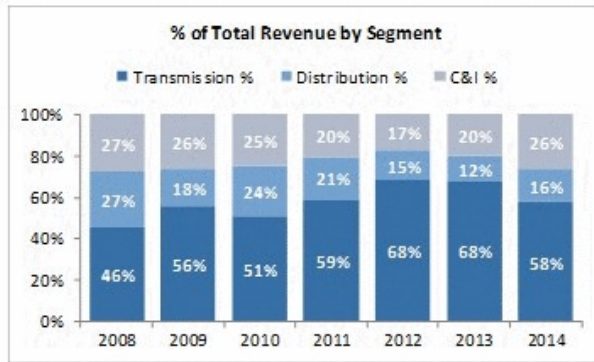
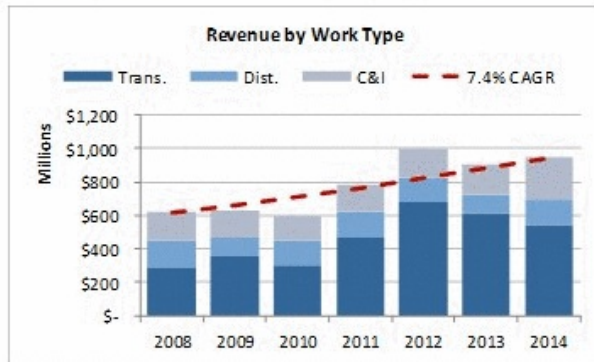
Vertical Integration

- Assess segments of the T&D and C&I markets to bring in-house (e.g., foundation drilling, site clearing, specialty equipment fabrication, environmental controls)

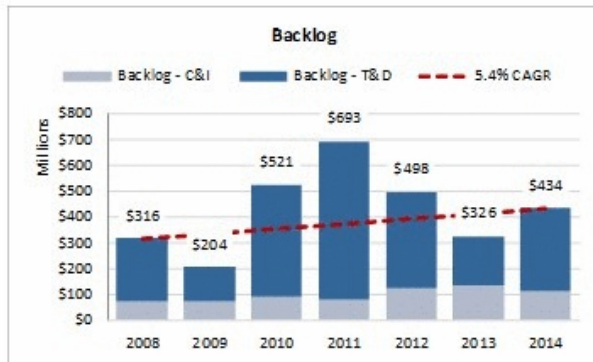
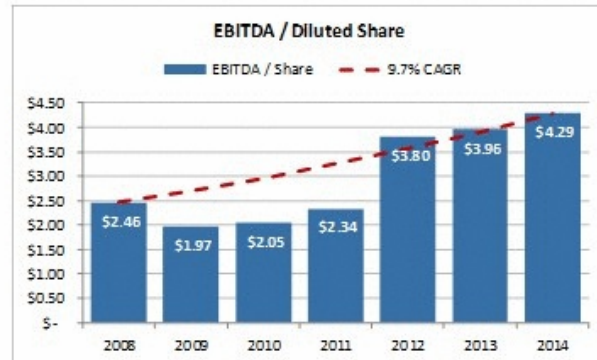
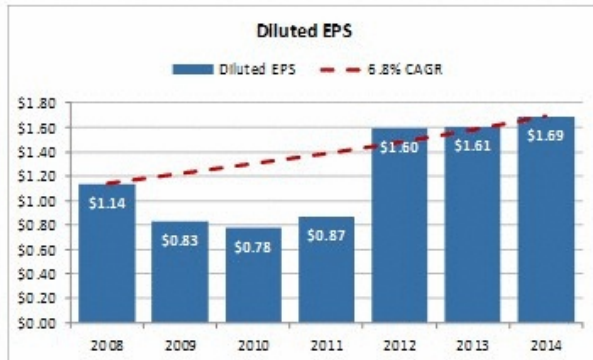
Horizontal Expansion

- Evaluate other areas of the energy infrastructure market for possible expansion

STRONG FINANCIAL PERFORMANCE



STRONG FINANCIAL PERFORMANCE

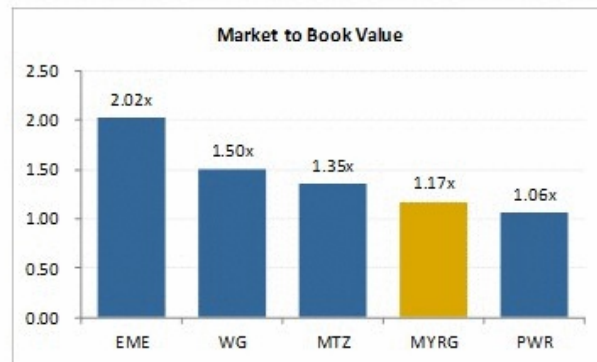
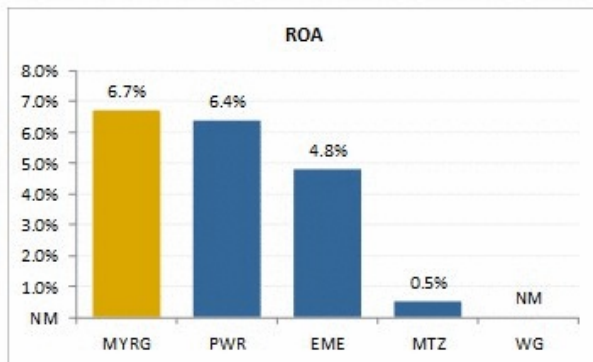
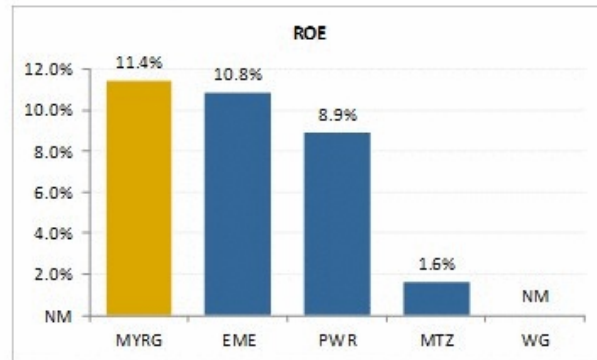
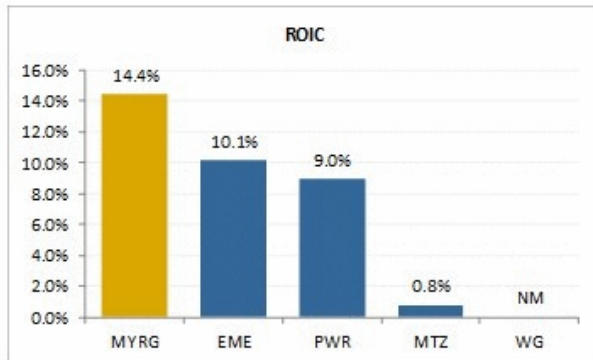


Revenue and backlog growth has been primarily organic

Backlog includes signed contracts and 90 days of alliance agreements

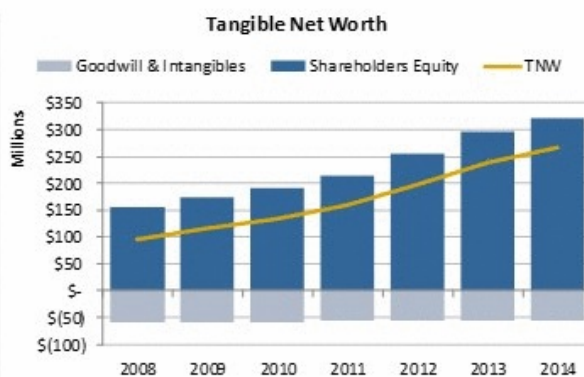
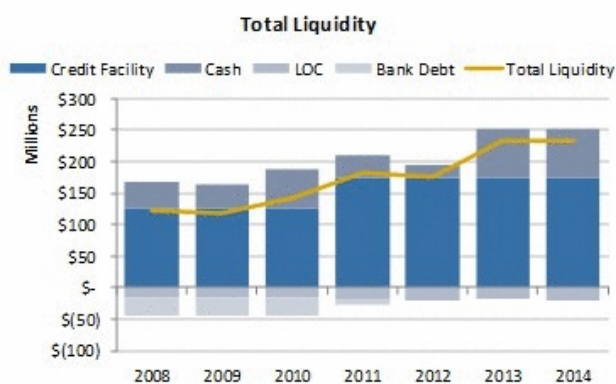
Not a static business; MYR is constantly marketing to new customers and bidding on new projects

FINANCIAL PERFORMANCE COMPARISON



Source: S&P Capital IQ - NM (Not Meaningful) reflects negative returns/growth and is ignored for comparison purposes | Q3 2015

BALANCE SHEET STRENGTH



- No funded debt
- Limited goodwill
- Steady growth in tangible net worth
- Strong liquidity position
- Substantial bonding capacity



INVESTMENT OUTLOOK

Proven Strategy Execution

- Solid execution of corporate strategy has solidified MYR Group's position as a market leader in large transmission line construction

Experienced Management

- Executive Management average 33+ years of industry experience

Positive Industry Outlook

- Regulatory environment supports growth and numerous market analysts expect escalated spending through year 2020.

Favorable Growth Prospects

- Opportunities for organic, vertical, horizontal, and geographic growth

Strong Financial Position

- MYR has substantial tangible net worth and bonding capacity, coupled with a strong liquidity position

Centralized Fleet and Corporate Operations

- Centralization allows for greater efficiency and leverage of company resources

Appendix

EXPERIENCED MANAGEMENT TEAM

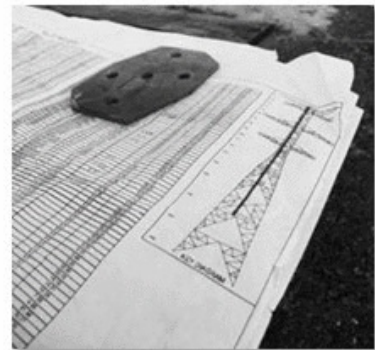
Name	Job Title	Years With MYR	Years Industry Experience
William A. Koertner	President and Chief Executive Officer	17	37
Richard S. Swartz	Senior VP and Chief Operating Officer	33	33
Gerald B. Engen, Jr.	Senior VP, Chief Legal Officer and Secretary	15	32
William H. Green	Senior VP	27	49
Tod M. Cooper	Senior VP	24	26
Betty R. Johnson	Senior VP, Chief Financial Officer and Treasurer	15	26



Experienced management team that averages more than 21 years with MYR Group and approximately 33 years in our industry

Strong corporate culture focused on customer service and safety

Invested in management team for the successful execution of large, multi-year projects



MYR GROUP SERVICES



Transmission



Substation



Distribution



Traffic Signalization



Commercial



Industrial



Storm Restoration



Telecommunications



Collector Systems



EPC



Solar Installations

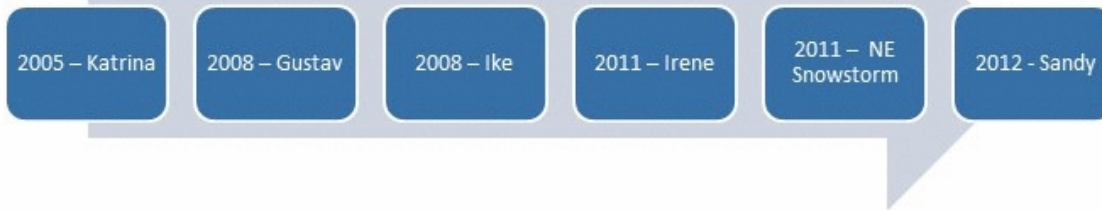
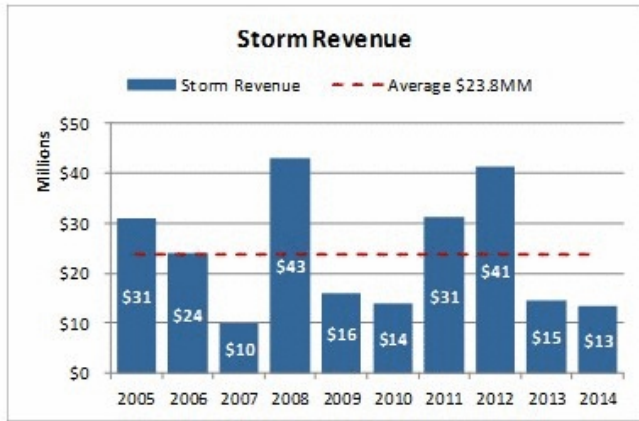


Smart Grid

MYR GROUP CUSTOMER SAMPLE



EMERGENCY RESPONSE REVENUE



EBITDA RECONCILIATION

(\$ in Millions, Except Per Share Amounts)*

	FY							LTM	
	2008	2009	2010	2011	2012	2013	2014	9/30/2015	9/30/2014
Net Income	\$ 23.6	\$ 17.2	\$ 16.1	\$ 18.3	\$ 34.3	\$ 34.8	\$ 36.5	\$ 35.6	\$ 32.4
Interest Expense, net	0.7	0.6	1.0	0.5	0.8	0.7	0.6	\$ 0.7	0.6
Provision for Income Taxes	15.5	9.5	9.3	10.8	20.4	20.1	21.4	\$ 21.1	18.8
Depreciation and Amortization	<u>11.2</u>	<u>13.5</u>	<u>16.3</u>	<u>19.5</u>	<u>25.2</u>	<u>29.2</u>	<u>33.5</u>	<u>\$ 36.6</u>	<u>32.6</u>
EBITDA	<u>\$ 51.0</u>	<u>\$ 40.8</u>	<u>\$ 42.7</u>	<u>\$ 49.1</u>	<u>\$ 80.7</u>	<u>\$ 84.8</u>	<u>\$ 92.0</u>	<u>\$ 94.0</u>	<u>\$ 84.4</u>
Diluted Weighted Average Shares Outstanding	20.7	20.7	20.8	21.0	21.2	21.4	21.5	21.2	21.6
EBITDA per Diluted Share	\$ 2.46	\$ 1.97	\$ 2.05	\$ 2.34	\$ 3.80	\$ 3.96	\$ 4.29	\$ 4.44	\$ 3.92
Revenue	\$ 616.1	\$ 631.2	\$ 597.1	\$ 780.4	\$ 999.0	\$ 902.7	\$ 944.0	\$ 1,041.5	\$ 947.6

EBITDA is a non-GAAP financial measure that is defined as Earnings Before Income Taxes, Depreciation and Amortization.

EBITDA Margin	8.27%	6.46%	7.15%	6.29%	8.08%	9.39%	9.75%	9.03%	8.91%
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Note:

LTM diluted weighted average shares outstanding were determined by adding the average shares reported for the last four quarters and dividing by four.

FINANCIAL RATIO DEFINITIONS

$$\begin{aligned} & \text{Cash used in purchasing property and equipment (5 years)} \\ & \div \text{Revenue (5 years)} \\ & = \text{5-Year CAPEX Investment \% of Revenue} \end{aligned}$$

$$\begin{aligned} & (\text{LTM ATNI}) - (\text{Dividends} + \text{Special Dividends}) \\ & \div \text{Total Capital @ Beginning of LTM (stockholders' equity + net debt)} \\ & = \text{Return on Invested Capital} \end{aligned}$$

$$\begin{aligned} & \text{LTM Net Income (including discontinued operations \& minority interests)} \\ & \div \text{Total Stockholders Equity @ beginning of LTM} \\ & = \text{Return on Equity} \end{aligned}$$

$$\begin{aligned} & \text{LTM Net Income (including discontinued operations \& minority interests)} \\ & \div \text{Total Assets @ beginning of LTM} \\ & = \text{Return on Assets} \end{aligned}$$

$$\begin{aligned} & \text{Market Capitalization (S\&P Capital IQ as of 11/09/15)} \\ & \div \text{Book Value (total stockholders' equity)} \\ & = \text{Market to Book Value} \end{aligned}$$

$$\begin{aligned} & \text{Net cash flow from operating activities} \\ & - \text{Cash used in purchasing property and equipment} \\ & = \text{Free Cash Flow} \end{aligned}$$

$$\begin{aligned} & \text{LTM Diluted EPS} \\ & + \text{LTM Interest expense (income), net, per diluted share} \\ & + \text{LTM Provision for income taxes per diluted share} \\ & + \text{LTM Depreciation and amortization per diluted share} \\ & = \text{LTM EBITDA per Diluted Share} \end{aligned}$$

$$\begin{aligned} & \text{EBITDA (Earnings before Interest, Taxes, Depreciation, \& Amortization)} \\ & \div \text{Revenue} \\ & = \text{EBITDA Margin} \end{aligned}$$

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